

UNITED DRILLING TOOLS LIMITED

CIN: L29199DL1985PLC015796
 Registered Office:- 139A, First Floor, Antriksh Bhawan,
 22 Kasturba Gandhi Marg, New Delhi -110001
 Tel: +91-011-43046254, 0120-2462673, 0120-4842400
 Email: compsect@udttd.com Website: http://www.udttd.com/

NOTICE OF POSTAL BALLOT (INCLUDING REMOTE E-VOTING)

Members are hereby informed that pursuant to Section 110 of Companies Act, 2013 ("Act") read with the Companies (Management and Administration) Rules, 2014 the Company as on 26/11/2020 completed the Dispatch of Postal Ballot Notice along with the Postal Ballot forms to all the members whose name appears on the Register of members/ List of beneficial owners as on 19/11/2021, the Postal Ballot Notices are sent (a) through electronic mail to the members whose e-mail ids are registered in records of depository participants and (b) through physical mode, along with the postage prepaid self-addressed Business reply envelope to those members whose email ids are not registered with the Depository participants. The Postal Ballot Notice are sent for seeking approval of the members of the Company by Postal Ballot including voting by electronic means, for the following matter:

| Item No. | Description of the Resolution |
|----------|---|
| 1. | Special Resolution for amendment in object clause of the Memorandum of Association of the Company |

Pursuant to the provisions of Section 108 of Companies Act, 2013 and rules framed there under and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 the company has provided to the members the facility, to cast their votes by electronic means (e-voting) through Central Depository Services India Limited (CDSL) for the said resolutions set out in the Postal Ballot notice. The soft copies of the Postal Ballot Notice and Postal Ballot Form are available on the Company's website at www.udttd.com.

The Company has provided remote e-voting facility to all its members as an alternate for dispatching the physical Postal Ballot form by post. Shareholders holding share whether in physical form or in dematerialized form may cast their form electronically by following the instruction on remote e-voting provided in Postal Ballot Notice. In case members cast their vote by Physical Ballot and remote e-voting, then voting done through remote e-voting shall prevail and Physical Ballot voting will be treated as invalid.

The voting rights of members shall be in proportion to their share in the paid up equity share capital of the Company as on 19/11/2021 (Cut-off Date) and therefore the persons who are members as on the said date (cut-off date) only are entitled for availing remote e-voting facility (including postal - ballot). A person who was not a Member as on Cut-Off Date for reckoning voting rights, should treat this Notice for information purpose only.

The Board of directors have appointed Mr. Akash Gupta, Proprietor M/s Akash Gupta & Associates, Company Secretaries (Certificate of Practice No. 11038 and Membership No. 30099) as the Scrutinizer for conducting Postal Ballot process (including e-voting) in a fair and transparent manner. Voting Period through postal ballot and e-voting commences on 27/11/2021 at 10:00 a.m. and ends at 05:00 p.m. on 26/12/2021. Members are requested to note that the duly completed and signed Postal Ballot forms should reach the scrutinizer not later than 05:00 p.m. on 26/12/2021. Postal Ballots received after 26/12/2021 (05:00 p.m.) will not be considered as valid. Further, voting whether by postal ballot or by electronic means (i.e. remote e-voting) shall not be allowed beyond 5:00 p.m. on 26/12/2021.

Members are requested to use the Postal Ballot Form issued by company only. Any Member who does not receive the Postal Ballot form can seek duplicate Postal Ballot Form from the Company by sending a request mail on compsect@udttd.com. The Postal Ballot Notice and Postal Ballot form can also be downloaded from Company's website at www.udttd.com.

The scrutinizer will submit his report to Chairman or any other authorised person of the company after Completion of the Scrutiny. The result of Postal Ballot shall be declared by the Chairman or any other authorised person of the company on Tuesday, 28th December, 2021 at 5:00 P.M. at the Registered Office of the Company. The said results would be displayed at the Registered Office of the Company, intimated to CDSL and the Stock Exchanges where the Company's shares are listed and displayed along with the Scrutinizer's Report on the Company's website viz. www.udttd.com/ and on the website of the CDSL.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL), Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

For any query in relation to resolutions proposed to be passed, members may contact the undersigned at 139A, First Floor, Antriksh Bhawan; 22 Kasturba Gandhi Marg, New Delhi -110001 or write an email to compsect@udttd.com.

By order of the Board of Directors
 For United Drilling Tools Limited

Inderpal Sharma
 Director
 DIN - 07649251

Place - Noida
 Date - 26/11/2021

and 70,00,000 in terms of the underwriting agreement dated September 29, 2021. Request has subscribed the shortfall of 2,70,000 Shares and accordingly Issue with Notice change - BSE on November 25, 2021.

Market Maker, at the issue price of ₹ 63/- per Equity Share, was finalized in detail. (a) Shares allotted in this category is 1,52,000 Equity Shares.

(b) Allotment to the Retail Individual Applicants, at the issue price of ₹ 63/- per subscribed portion of Other than retail individual investors of 96,000 equity shares category have been given full and firm allotment of 2,000 equity shares (c) 60 successful applicants.

(d) Basis of Allotment to the Other Applicants, at the issue price of ₹ 63/- per shares. The under subscribed 3,66,000 Equity shares from Other than retail individual investors category). The total number of shares allotted in this

(e) f

| (f) | Allocation Per Applicant Before Rounding Off to Market Lot | Allocation Per Applicant After Rounding Off | Ratio of Allotees to Applicants | Total No. of Shares Allotted | Surplus/ Deficit |
|-----|--|---|---------------------------------|------------------------------|------------------|
| (g) | 4,000 | 4,000 | 1:1 | 60,000 | 0 |
| | 6,000 | 6,000 | 1:1 | 18,000 | 0 |
| | 8,000 | 8,000 | 1:1 | 8,000 | 0 |
| | 10,000 | 10,000 | 1:1 | 20,000 | 0 |
| | 44,000 | 44,000 | 1:1 | 44,000 | 0 |
| (h) | 1,00,000 | 1,00,000 | 1:1 | 1,00,000 | 0 |
| | 1,58,000 | 1,58,000 | 1:1 | 1,58,000 | 0 |
| | 6,50,000 | 6,50,000 | 1:1 | 6,50,000 | 0 |
| | | | | 10,58,000 | 0 |

(i) A of 2,70,000 Equity Shares has been subscribed by Underwriter at the allotted to Underwriter category. The Basis of Allotment for Underwriter at. The total number of shares allotted in this category is 2,70,000 Equity

(j) A in on record the Basis of Allocation of Equity Shares approved by the of the Equity Shares to various successful applicants.

Member prior to November 26, 2021. In case the same is not received within not reg

sending counts subject to validation of the account details with the depositories name. Platform of BSE Limited within six working days from the date of the self-att

documented to them in the Prospectus dated November 5, 2021 ("Prospectus"). latest E

i.e. Ma the BIGSHARE SERVICES PRIVATE LIMITED at www.bigshareonline.com. Member full name of the First/Sole applicants, serial number of the Application address payment details at the address of the Registrar given below:

The Co Secreta to scrut case of (FAQs) at the c no. 180 NSDL, Senap evoting 4545/16

For OMNIPOTENT INDUSTRIES LIMITED
 On behalf of the Board of Directors
 Sd/-
 Managing Director

Place: H
 Date: 2
 THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE
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